



Executive Summary

The MBTA published its Climate Assessment in September 2024, showcasing our sustainability and resilience efforts to date and providing a framework for future action. This one-year report provides a detailed update on what we have accomplished over the last year, what work is in progress and ongoing, and what projects are on the horizon. The Office of Climate Policy and Planning will continue to release regular updates to share our collective achievements and forthcoming activities.

Over the past year, the MBTA embarked on several foundational planning-related efforts to advance resilience across our system and highlight key investment needs for critical assets. This included developing a systemwide resilience plan (to be released in Winter 2025/2026) that identifies and prioritizes strategies for the MBTA to address climate risks as well as a power master plan (completed in February 2025) that recommends a programmatic approach to investing in MBTA's power assets. Furthermore, the Authority has undertaken a comprehensive strategy to more fully integrate sustainability and resilience into a variety of funding, design, and project development programs and processes.

The MBTA has made considerable strides towards meeting our climate goals in the last 12 months with leadership from several departments and divisions across the agency. Across these efforts, the MBTA has strengthened internal and external partnerships. As the MBTA continues to navigate funding uncertainty, we remain committed to resilience and decarbonization initiatives by working across silos to build them into our reliability and state of good repair objectives.

Year-One Recap



Built out a cross-functional, interdepartmental approach to resilience, energy, and decarbonization.



Drafted the MBTA Resilience Roadmap to synthesize climate hazards and their impacts and identify strategies to build resilience.



Completed power master plan focused on near-term investment recommendations to continue to bring the agency's power assets into a state of good repair.



Started incorporating sustainability and resilience into MBTA's updated Design Standards and Guidelines.



Began to assess solar and energy storage opportunities and determine feasibility of upgrading generation and transmission/distribution systems.



Regularly coordinated with key state agencies on climate initiatives and participating in new state-level working groups.

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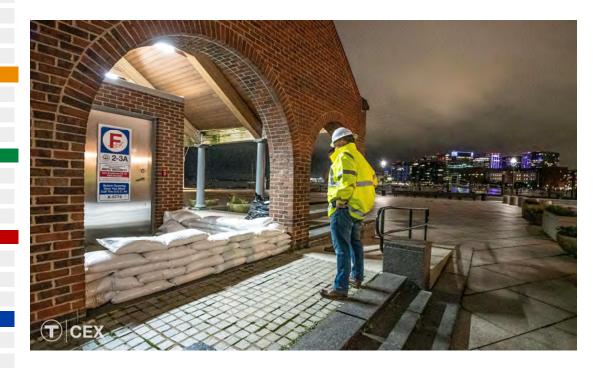
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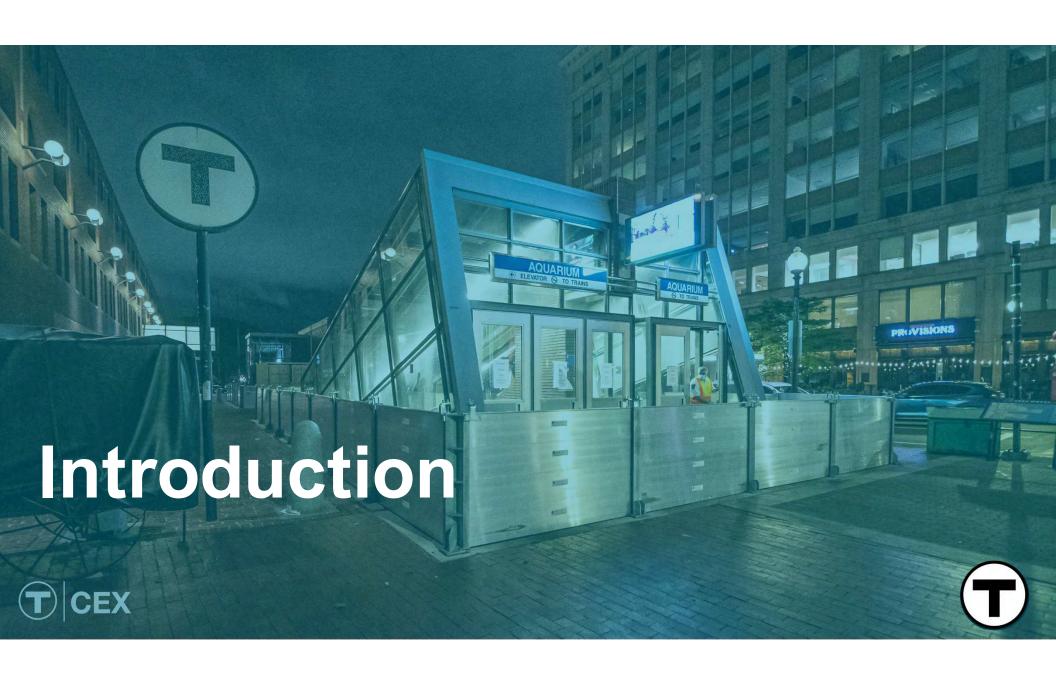
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Introduction

Background

In September of 2024, we released the MBTA Climate Assessment. We developed the Assessment to outline our path forward to achieve agency-wide goals to increase sustainability and enhance resilience of the transit system. The Climate Assessment:

- Laid out the framework for decarbonization and resilience initiatives at the Authority.
- Took stock of our climate mandate and achievements to date.
- Articulated a vision for climate resilience and sustainability.
- Identified actions to develop and implement decarbonization, resilience, and power plans.
- Provided steps to ensure our workforce is ready to deliver and operate a transit system adapted to a future climate.
- Built on and reflected the Healey-Driscoll
 Administration's climate priorities laid out in the
 180-day Climate Chief report, the Clean Energy
 and Climate Plan for 2025 and 2030, Beyond
 Mobility, and the MBTA's own Strategic Plan.

Key Focus Areas

As part of the Assessment, we identified five focus areas to enable sustainability and resilience goals for the MBTA. These focus areas included specific ongoing, near-term, and medium-term actions. For the purposes of the Climate Assessment and this annual update, "ongoing" refers to a recurring activity or an action that is underway with completion anticipated within 3 years. Near-term covers actions projected to finish in 3 to 5 years and medium-term captures actions slated for completion in 6 to 10 years. This annual report provides updates on each action and showcases several key actions where the MBTA has made considerable progress over the last year. Many of these highlighted actions serve as essential building blocks and important milestones that will inform and influence forthcoming climate-related activities.

Planning and Prioritization

Organizational and Workforce Needs



Design Enablement and Integration



Analysis and Quantification



Communication of Risks, Priorities and Needs



Cross-Agency Action

To coincide with the publication of the Climate Assessment, the MBTA announced the creation of a new Climate Policy and Planning Team within the Policy and Strategic Planning Division. This team manages MBTA's long-range, cross-agency strategy to develop and execute resilience and decarbonization policy, planning, and process change. More specifically this team's core functions are to:

- · Oversee implementation of the MBTA Climate Assessment.
- Lead development of long-range climate plans and integrate climate priorities into related planning initiatives.
- Act as liaisons for key partners across state, municipal, and regional government staff, while advocating on climate-related issues for the MBTA.
- Represent MBTA in external policy processes and support internal process improvements to streamline and strengthen climate and environmental work.

The Climate Policy and Planning Team (Climate), in close collaboration with the Resilience and Energy Teams in the Environmental Department, coordinate with many departments and subject matter experts across the agency to make the MBTA's transit system more sustainable and resilient. As detailed in this report, in the year since the Assessment was released, much of what the MBTA has accomplished to support resilience and sustainability goals has relied upon cross-cutting implementation efforts. Staff representing over 20 departments and countless teams have spearheaded and contributed to ongoing and near-term actions to develop a systemwide resilience plan, establish stronger policy workflows, embed sustainability and resilience into design standards and guidelines, and more.

Engineering & Capital

- Capital Delivery
- · Reliability Engineering
- Capital Program Support
- Vehicle Engineering
- Infrastructure Engineering
 - Infrastructure Planning

Operations Planning, Scheduling & Strategy

- Bus Transformation
 Continue Planning
- Service Planning

Operations Engineering

- Engineering and Maintenance
- Transit Facilities
 Maintenance
- Power System Maintenance
 - Railroad Operations & others

Climate Assessment Implementation

Coordinated by Climate, Resilience, and Energy Teams

Policy and Strategic

- Strategic Transit
 Planning
- Capital Program Planning
- Climate Policy and Planning

Safety

 Environmental Department

MassDOT/MBTA Shared Services

- Security & Emergency Management
 - Legal
- Office of Performance Management and Innovation
- Office of Transportation Planning
 - Climate PMO

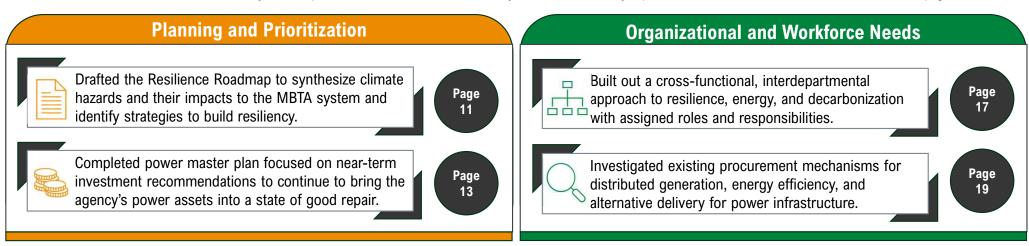
Real Estate and Transit-Oriented Development

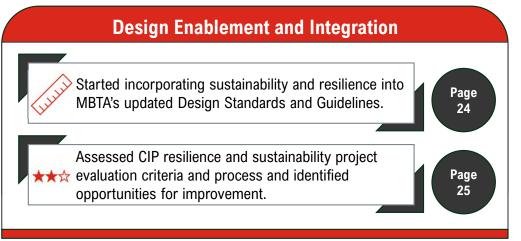
- Real Estate
- Transit-Oriented Development and Innovative Delivery

Human Resources
Quality Control Office
Customer and
Employee Experience
External Affairs
Finance
& others

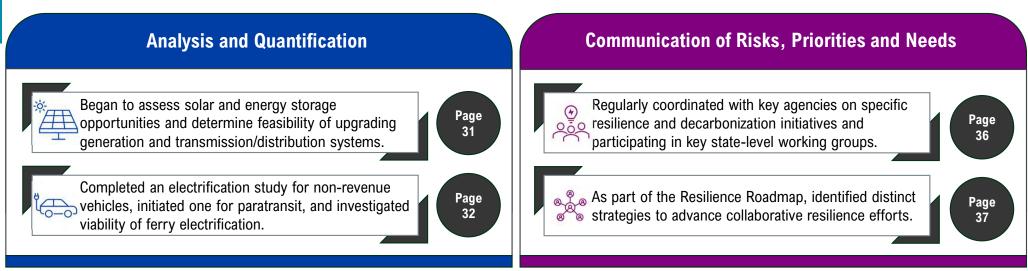
Snapshot of Major Accomplishments in Year One

Showcased below are a selection of the major accomplishments we achieved over the last year. For more detail, jump to the relevant focus area section or the referenced page.





Snapshot of Major Accomplishments in Year One (continued)





Overview

The MBTA has established a baseline of assessment and planning in the climate space. To drive action, the MBTA is in the process of creating a holistic climate planning framework that integrates completed plans and ongoing planning initiatives and informs future and related strategic planning activities.

Planning and Prioritization

1.1 Develop a systemwide resilience plan

- 1.2 Identify geographic resilience needs and coordinate with external partners
- 1.3 Complete decarbonization planning across asset classes
- 1.4 Develop a power master plan
- 1.5 Update emergency response plans and strengthen organizational preparedness
- 1.6 Deepen integration of climate goals into capital planning

Achievements in Year One



Drafted the Resilience Roadmap to synthesize climate hazards and their impacts to the MBTA system and identify strategies to build resiliency.



Crafted strategies to better understand, plan for, and establish partnerships to address climate vulnerabilities.



Completed power master plan focused on near-term investment recommendations to continue to bring the agency's power assets into a state of good repair.

1.1 Develop a systemwide resilience plan

DESCRIPTION

Building on completed vulnerability assessments (see Action 4.1) and master plans (see Actions 1.3 and 1.4), a systemwide resilience plan will prioritize initiatives across assets and operations based on operational and capital needs, cost-benefit, and environmental justice criteria.

DEPARTMENT(S)

Climate, Environmental, Engineering & Capital Division, Operations

ACTIVITIES AND ACCOMPLISHMENTS

- Completed a draft of the systemwide resilience plan, also known as the MBTA Resilience Roadmap. As part of this work, MBTA staff:
 - Synthesized climate hazards and their impacts across asset classes drawing on information from 18 previously completed climate change vulnerability assessments.
 - Engaged over 100 internal stakeholders to identify capital and operational priorities given climate vulnerabilities.
 - Outlined strategies to address vulnerabilities at priority locations, as well as included relative cost and implementation leads where feasible.
 - Collaborated with master planning efforts to embed climate priorities in investment plans.





NEXT STEPS

• Finalize and publish the Resilience Roadmap in the winter of 2025/2026.

1.2 Identify geographic resilience needs and coordinate with key municipalities and regional entities

DESCRIPTION

Prioritizing actions in the resilience plan will allow the MBTA to engage with municipalities and regional entities and collaborate on shared priorities and funding opportunities, with an equity-informed engagement strategy.

DEPARTMENT(S)

Climate, Environmental, Strategic Transit Planning, Capital Planning

ACTIVITIES & ACCOMPLISHMENTS

- Actively engaged in regional and statewide working groups.
- Outlined specific external engagement strategies in Resilience Roadmap, including:
 - Collaborating with partner agencies to explore neighborhood-scale stormwater and coastal surge mitigations that could reduce flooding impacts to maintenance facilities and yards.
 - Coordinating with external partners to refine heat data sources and better define heat vulnerable areas across our system.
 - Creating a comprehensive map of proposed and in progress flooding resiliency projects within service area.









- Continue to coordinate with key municipalities and regional entities through active working groups.
- Publish map of proposed and in progress flooding resiliency projects within our service area.
- Develop strategic partnerships based on near-term strategies identified in the Resilience Roadmap.

1.4 Develop a power master plan

DESCRIPTION

Evaluate current capacity and future needs, assess potential risks and identify steps to achieve a state of good repair, improve resilience, identify opportunities for joint projects across modes, and modernize power assets.

DEPARTMENT(S)

Infrastructure Planning, Infrastructure Engineering, Power System Maintenance, Asset Management, Climate & others

ACTIVITIES & ACCOMPLISHMENTS

- Completed the Power Master Plan (PMP) in February of 2025. The plan:
 - Focused specifically on the MBTA power system assets that move vehicles and power facilities: the South Boston Power Complex, the alternating current and direct current cable network, traction power and unit substations, overhead contact systems, and emergency generators.
 - Included investment recommendations to be funded and implemented over the next 5-10 years to address targeted state of good repair needs.
 - Presented modernization efforts that would support more efficient system operations in the nearer term and highlighted the programs working toward fulfilling strategic commitments and legal obligations for future fleet and facility decarbonization in the longer term.

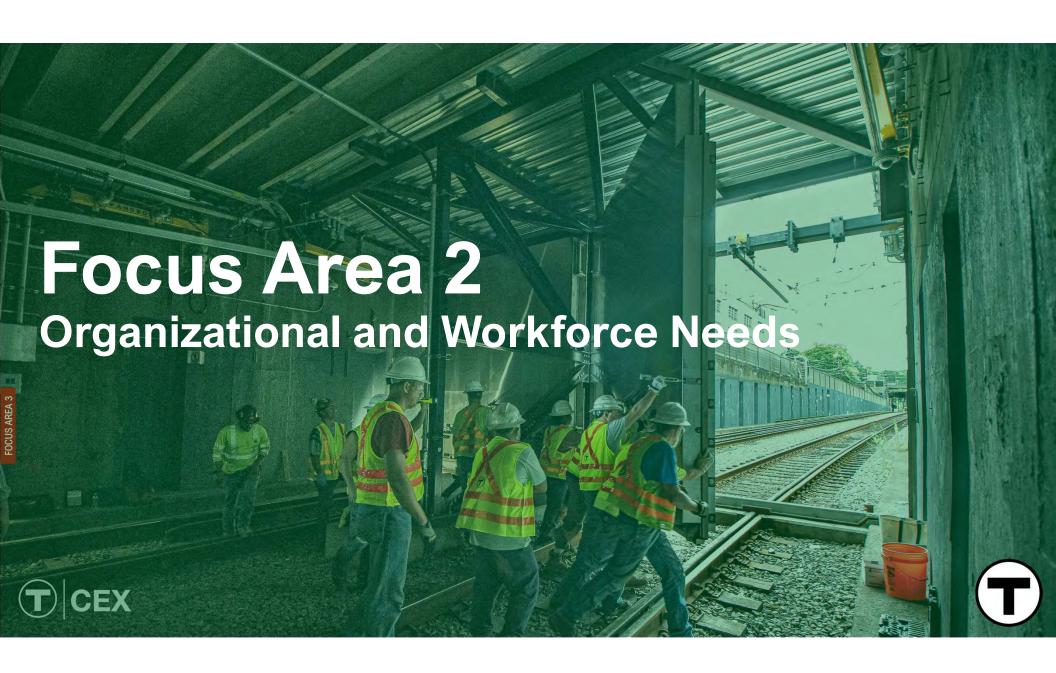




- Complete feasibility study for the South Boston Power Complex to understand needs and costs.
- Continue to improve asset and energy usage data collection.
- Assess future needs as part of updates to PMP and through broader decarbonization planning efforts.

Remaining Action Steps

	ACTION	DESCRIPTION	TIMELINE	UPDATE
1.3	Complete decarbonization planning across asset classes	Building on the Bus Electrification Plan and the Rail Modernization initiative, the MBTA will define decarbonization pathways for the remainder of MBTA facilities and fleets, leveraging analyses from Focus Area 4.	Medium-Term (not started)	 Developed internal process for prioritizing facilities for investment to address the state of good repair backlog. This approach integrates and addresses agency goals including climate adaptation and resiliency, decarbonization, and modernization. Will further define decarbonization pathways once related actions from Focus Area 4 are complete.
1.5	Update emergency response plans and strengthen organizational preparedness	Revise existing plans to reflect latest climate science and develop response plans for any hazards not yet covered (e.g., heat). Support updates to Comprehensive Emergency Management Plan and rider guides. Strengthen internal engagement to ensure workforce readiness to execute plans.	Medium-Term (not started)	 Established recurring meetings between Climate, Security & Emergency Management, and Environmental. Published 2025 Severe Weather Operations Plan that integrated new preparedness actions to address extreme heat events.
1.6	Deepen integration of climate goals into capital planning	Incorporate resilience, energy and emissions priorities and environmental justice considerations into short-term and long-term capital planning and grant strategies to ensure the MBTA can equitably fulfill state climate mandates and deliver on plans, including the Bus Electrification Plan, Rail Modernization, and plans developed in Actions 1.1, 1.3 and 1.4.	Near-Term (in progress)	 Submitted detailed information to the Executive Office for Administration and Finance on the MBTA's process for considering climate change in our capital planning processes. Established recurring meetings between Climate, Environmental, and the Grants team to assess funding opportunities related to resilience, energy, and environmental protection, discuss project priorities, and create a process for applying for relevant grants.



Overview

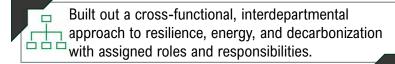
The MBTA is focused on establishing a strong governance framework and capacity to implement climate plans and policies across several key departments. The MBTA is also in the midst of transforming its workforce to ensure it can deliver sustainable and resilient capital projects and operate a decarbonized transit system under changing climate conditions.



Organizational and Workforce Needs

- 2.1 Establish clear governance with designated executive ownership and decision-making authority
- 2.2 Carry out workforce development initiatives to support technology adoption and to build capacity to identify resilience and sustainability challenges and solutions to meet climate goals
- 2.3 Review MBTA project management processes to further integrate sustainability and resilience in project planning and delivery
- 2.4 Review staffing levels needed to implement climate-related initiatives and ensure continuity of service during climate events
- 2.5 Review procurement strategies

Achievements in Year One





Established clear guidance on the purpose and scope of the MBTA's standard design phases and further integrated sustainability and resilience into the full project lifecycle.



Investigated existing procurement mechanisms for distributed generation, energy efficiency, and alternative delivery for power infrastructure.

2.1 Establish clear governance with designated executive ownership and decision-making authority

DESCRIPTION

Establish a cross-functional team with clear executive and department-level leadership. Define roles and responsibilities by department for resilience, energy and decarbonization goals. Provide regular reports to the MBTA Board.

DEPARTMENT(S)

Climate, Environmental

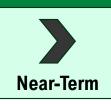
ACTIVITIES & ACCOMPLISHMENTS

- Created a cross-functional team under Policy and Strategic Planning (PSP) to develop and implement foundational and intersectional plans and policies to reach the MBTA and state's climate goals.
- Worked to further clarify and communicate the distinction between teams and roles regarding resilience, energy, and decarbonization.
- Collaborated across PSP and Environmental to discuss and share team goals for FY26.
- Expanded the Resilience and Energy Teams within Environmental to carve out additional positions and responsibilities around coordination, resiliency data and analysis, project review, and EV charging.











- Strengthen strategic integration across PSP and Environmental.
- Continue to articulate and highlight, both internally and externally, collective goals and priorities as well as the specific responsibilities of the MBTA's Climate, Energy, and Resilience teams.

2.3 Review MBTA project management processes to further integrate sustainability and resilience in project planning and delivery

DESCRIPTION

Review Project Development Group (PDG) process and staffing practices to ensure an interdisciplinary approach to delivery that further integrates sustainability and resilience earlier in the project lifecycle and during value engineering (see Actions 3.1, 3.3, 3.5).

DEPARTMENT(S)

Capital Delivery, Infrastructure Planning, Infrastructure Engineering, Climate, Environmental

ACTIVITIES & ACCOMPLISHMENTS

- Embedded sustainability and resilience considerations into recently
 published <u>Capital Project Design Phase Guidelines</u>, notably identifying
 opportunities to address extreme weather impacts in project predesign and planning and earlier design phases.
 - These guidelines provide project managers, consultants, and other stakeholders with clear guidance on the purpose and scope of the MBTA's standard design phases, with the goal of promoting consistency and efficiency in the delivery of capital projects.
- In process of incorporating environmental, sustainability, and resilience objectives, requirements, and recommendations into MBTA's Design Standards and Guidelines (see Action 3.1).







Near-Term





- Continue to integrate appropriate climaterelated measures into future updates to engineering and capital manuals.
- Determine a process and approach to include relevant subject matter experts in PDG meetings for priority sustainability and resilience projects.
- Develop a tracking methodology to ensure projects address sustainability and resilience during appropriate design phases.

2.5 Review procurement strategies

DESCRIPTION

Identify appropriate circumstances for contracting strategies to achieve desired sustainability and resilience outcomes, e.g., for operation and maintenance of specialized energy infrastructure.

DEPARTMENT(S)

Procurement, Capital Planning, Environmental, Climate

ACTIVITIES & ACCOMPLISHMENTS

- Evaluated key drivers, constraints, and challenges with our existing solar and wind facilities, including management models and operations and maintenance strategies.
- Used the results to inform a <u>request for information</u> (RFI) to evaluate the feasibility of solar photovoltaic (PV) and energy storage development at MBTA parking lots, facility rooftops, and other properties. Responses are informing future procurement and contracting strategies.
- Explored opportunities to better leverage state procurement mechanisms for energy infrastructure, such as contracts for energy management services (e.g., Mass. General Laws Chapter 25A, Section 11C).
- Researched alternative delivery models to modernize power infrastructure.

STATUS



TIMELINE



TARGET COMPLETION DATE



- Inform feasibility studies highlighted as part of Action 4.3.
- Establish and implement procurement procedures and templates for specialized energy infrastructure.

Remaining Action Steps

	ACTION	DESCRIPTION	TIMELINE	UPDATE
2.2	Carry out workforce development initiatives to support technology adoption and to build capacity to identify resilience and sustainability challenges and solutions to meet climate goals	Raise internal awareness of the MBTA's role as a climate solution, climate initiatives underway, and how departments are impacted by climate change or contribute to climate initiatives. Execute workforce development initiatives to build capacity in specific departments as needed or to build into operator contracts (e.g., extreme weather preparedness, maintenance for new technologies).	Medium-Term (in progress)	 Participated in internal webinars and training events to share information on MBTA's climate initiatives and educate staff on climate hazards. Began heat safety initiative covering operational protocols, heat safety training for MBTA personnel, and strategic direction and logistical support for heat-specific personal protective equipment and water distribution to field employees.
2.4	Review staffing levels needed to implement climate-related initiatives and ensure continuity of service during climate events	Assess staffing needs to integrate climate priorities across capital planning and delivery and operations to achieve goals of Action 2.3, to implement plans underway or to be developed within Focus Area 1, and to ensure worker safety during climate events (e.g., adjusted staff levels during heat events to limit heat stress).	Medium-Term (not started)	Dependent on completion of related ongoing and near-term action steps, e.g., Action 2.3.



Spotlight on Combating Extreme Heat

In addition to progressing actions in the "Organizational and Workforce Needs" Focus Area of the Climate Assessment, the MBTA also launched several initiatives in 2025 to improve worker safety during extreme heat events. The summer of 2024 was the third hottest summer on record for Massachusetts with multiple heat waves causing operational issues and delays across the MBTA system and creating uncomfortable conditions in many of our stations, tunnels, and worksites. In anticipation of potential heat emergencies this past summer, representatives from across the agency worked collaboratively on a programmatic response to extreme heat which included:

Updating operational protocols and heat safety training for MBTA personnel.

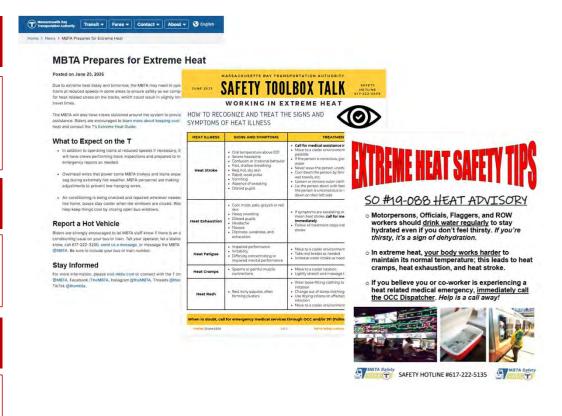
Conducting internal heat safety awareness campaign including targeted training, heat safety tips, and other timely information.

Expanding selection of heat-specific personal protective equipment for staff.

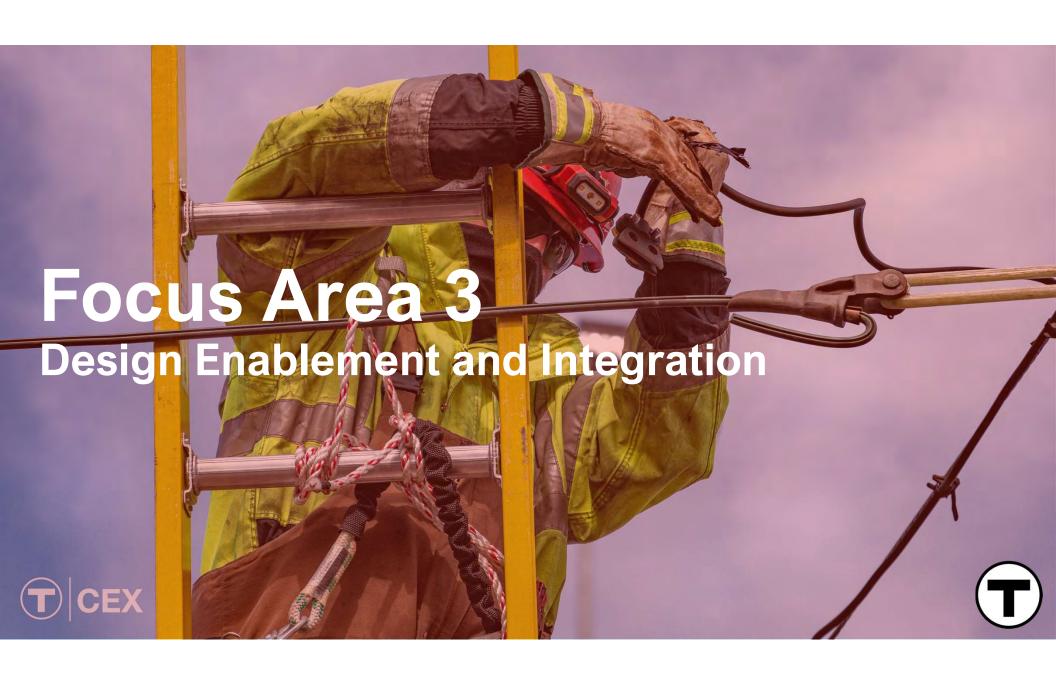
Augmenting procedures and improving logistics to provide better water distribution to all field employees.

Gathering station temperature readings during the summer of 2025.

Providing proactive information to riders in advance of heat waves.







Overview

To move beyond planning to implementation, the MBTA is driving further integration of sustainability and resilience priorities across the organization's process flows, particularly in capital delivery, procurement, asset management, and maintenance.



Design Enablement and Integration

- 3.1 Develop sustainability and resilience design standards for new capital projects
- 3.2 Create energy efficiency protocols for projects outside of the capital planning process
- 3.3 Further integrate climate risk and sustainability reviews across asset lifecycle management and capital project design
- 3.4 Strengthen alignment of the Capital Investment Plan (CIP) with the MBTA's sustainability and resilience goal
- 3.5 Assess opportunities to integrate Buy Clean purchasing principles into procurement

Achievements in Year One



Began incorporating sustainability and resilience into MBTA's updated Design Standards and Guidelines

Assessed CIP resilience and sustainability project ★☆ evaluation criteria and process and identified opportunities for improvement



Participated in statewide Embodied Carbon Intergovernmental Coordinating Council to explore the use of low embodied carbon building products and inform MBTA's procurement approach

3.1 Develop sustainability and resilience design standards for new capital projects

DESCRIPTION

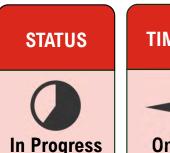
Adopt design standards aligned to the sustainability and resilience objectives for use in the PDG process. Standards should outline minimum performance requirements for different types of projects, including efficiency and electrification targets. Specific standards will need to be developed for operations contracts (e.g., ferry, regional rail).

DEPARTMENT(S)

Infrastructure Engineering, Infrastructure Planning, Capital Delivery, Environmental, Rail Operations/ Modernization

ACTIVITIES & ACCOMPLISHMENTS

- Informing changes to the MBTA's updated Design Standards and Guidelines (DSG) to include additional environmental, sustainability, and resilience (ESR) best practices covering a range of topics from stormwater management and flood resilience design to material selection, and more.
- Creating a chapter within the DSG focused on ESR to further articulate statutory and regulatory requirements that must be addressed as part of project design as well as sustainability and resilience design considerations that can save time, money, resources, etc.
- Identifying and embedding tailored performance requirements for sustainability and resilience.





- Complete contributions to key DSG sections by early 2026.
- Publish the ESR content in mid-2026.

3.4 Strengthen alignment of the Capital Investment Plan (CIP) with the MBTA's sustainability and resilience goal

DESCRIPTION

Refine the CIP resilience and sustainability project evaluation criteria and scoring and prioritization process to align with the Commonwealth's goals as noted in the Climate Chief report, including with an equity and environmental justice lens. Explore adoption of metrics and applying criteria to long-range capital planning.

DEPARTMENT(S)

Climate, Capital Planning, Environmental, Office of Performance Management and Innovation (OPMI), Strategic Transit Planning

ACTIVITIES & ACCOMPLISHMENTS

- Refined the CIP resilience and sustainability project evaluation criteria and deployed new scoring and prioritization approach for FY 2026-2030 CIP process.
- Discussed lessons learned from FY 2026-2030 CIP process with Climate, Environmental, and Capital Planning staff, to identify future process changes.
- Identified ideas for staff trainings and workshops and discussed ways to further engage project managers and technical staff on developing project charters and incorporating sustainability and resilience components.













- Will draw upon takeaways from FY 2026-2030 CIP process to inform changes to future CIP cycles.
- Further assess ways to better identify and improve scoring for programmatic projects.

3.5 Assess opportunities to integrate Buy Clean purchasing principles into procurement

DESCRIPTION

Explore adoption of Buy Clean, a federal procurement policy to promote purchase of construction materials and products with lower lifecycle emissions. Assess applicability to vehicle, material and equipment purchases.

DEPARTMENT(S)

Procurement, Capital Delivery, Capital Planning, Infrastructure Planning, Environmental

ACTIVITIES & ACCOMPLISHMENTS

- With rescission of federal Buy Clean program, shifted focus to implementation of state-level approach to utilize low-embodied carbon technologies and materials in building and transportation construction.
- Participating in the <u>Embodied Carbon Intergovernmental Coordinating</u>
 <u>Council</u> (ECICC) to review research and provide feedback on
 upcoming embodied carbon state plan.
- Assessing opportunities through the update to MBTA's Design Standards and Guidelines to include performance requirements and recommendations related to Environmental Product Declarations and use of lower-carbon materials (see Action 3.1).









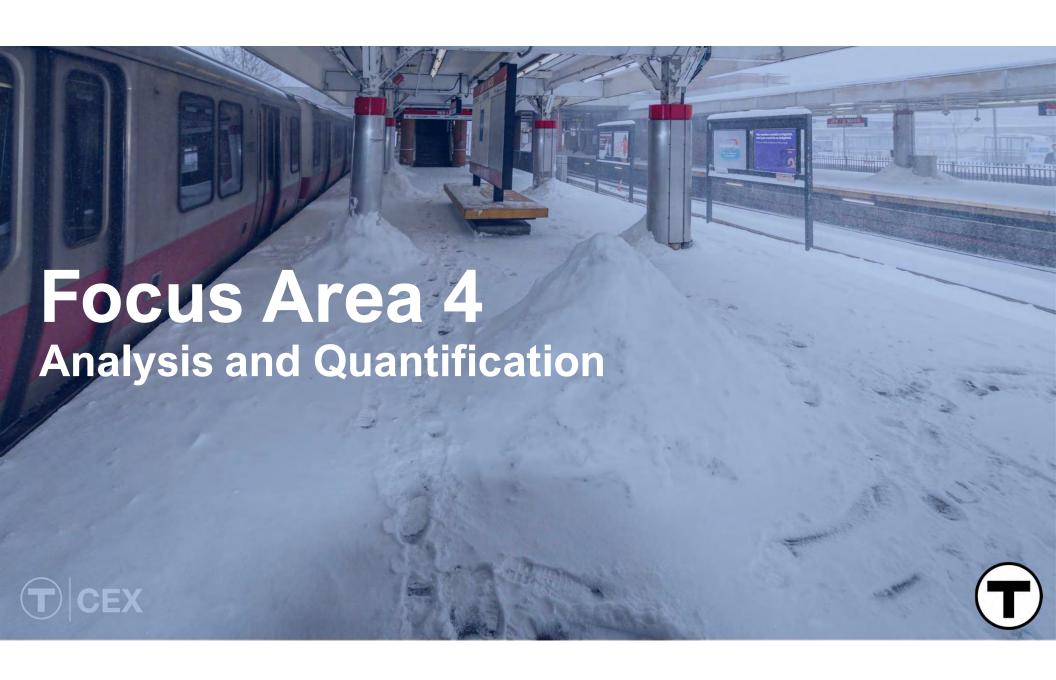




- · Continue participating in ECICC.
- Inform the development of the embodied carbon reduction state plan, which will be released in early 2026.
- Assess potential new requirements stemming from the embodied carbon reduction plan, evaluate applicability, and determine timeline for next steps.

Remaining Action Steps

	ACTION	DESCRIPTION	TIMELINE	UPDATE
3.2	Create energy efficiency protocols for projects outside of the capital planning process	Set protocols for repairs and maintenance projects or smaller projects. Establish energy use intensity (EUI) and electrification targets for equipment replacement and other minor renovations.	Medium-Term (not started)	 Established Utility Vendor Program to perform energy efficiency projects covering light-emitting diode (LED) lighting upgrades, lighting controls, insulation, and heat pump installation. This included completing energy audits at 15 MBTA sites and initiating construction contracts for eight MBTA sites.
3.3	Further integrate climate risk and sustainability reviews across asset lifecycle management and capital project design	Strengthen integrated use of Trapeze EAM and design review tools such as E-Builder, the environmental checklist, and PDG reviews for all projects and across the project lifecycle by interdisciplinary project teams (see Action 2.3). Build internal capacity to consistently meet sustainability and resilience design standards, including during value engineering (see Action 3.1).	Near-Term (not started)	Will move forward once Actions 2.3 and 3.1 are more fully implemented.



Overview

To ensure that the MBTA invests resources wisely, detailed analysis is underway to estimate the scale of potential need and to ensure that we have necessary data to inform prioritization and decision-making in capital planning down to the project level. The MBTA is also continuously evaluating emerging technologies for their potential to accelerate decarbonization and resilience improvements.

Analysis and Quantification

4.1 Complete climate vulnerability assessments

- 4.2 Conduct comprehensive economic analysis of necessary resilience and net-zero investments through 2050 and identification of funding strategies
- 4.3 Evaluate opportunities for renewable energy generation, energy storage and transmission/distribution
- 4.4 Conduct electrification studies for ferry, paratransit and non-revenue service vehicles
- 4.5 Assess and pilot new technologies and reliability advancements

Achievements in Year One



In process of initiating and conducting climate vulnerability assessments for several key modes, facilities, and asset classes



Began to assess solar and energy storage opportunities and determine feasibility of upgrading generation and transmission/distribution systems.



Completed an electrification study for non-revenue vehicles, initiated one for paratransit, and investigated viability of ferry electrification.

4.1 Complete climate vulnerability assessment

DESCRIPTION

Upcoming assessments include commuter rail assets, Cabot Yard, and additional bus facilities. Future studies should include assessment of heat-specific challenges (e.g., track buckling, power disruption, thermal discomfort). Integrate into enterprise asset management system and other centralized repositories to enable integrated planning across hazards and asset classes. Use findings to inform adaptation plan (see Action 1.1).

DEPARTMENT(S)

Environmental, Climate & others (Cross-Agency Initiative)

ACTIVITIES & ACCOMPLISHMENTS

- Incorporated findings from prior climate change vulnerability assessments (CCVAs) into MBTA Resilience Roadmap (see Action 1.1).
- In the process of:
 - Conducting a CCVA for Cabot Yard.
 - Initiating CCVAs for critical assets on the Commuter Rail (Commuter Rail Maintenance Facility, dispatch locations).
 - Scoping next CCVAs across subway, bus and Commuter Rail.

STATUS



TIMELINE



TARGET COMPLETION DATE



- Further integrate data and information collected through CCVAs into centralized repositories.
- Using the Resilience Roadmap (Action 1.1), prioritize next set of vulnerability assessments and determine timeline for completion

4.3 Evaluate opportunities for renewable energy generation, energy storage and transmission/distribution

DESCRIPTION

Review available and emerging renewable, energy storage and demand management technologies. Assess transmission and distribution needs and opportunities. Evaluate the costs, performance, scalability, and deployment potential, as well as ownership and contracting models.

DEPARTMENT(S)

Climate, Environmental, Power, Infrastructure Engineering, Infrastructure Planning, Operations, Maintenance, Legal

ACTIVITIES & ACCOMPLISHMENTS

- Released RFI to evaluate the feasibility of solar photovoltaic (PV) and energy storage development (see Action 2.5).
- Launched solar economic feasibility study to assess opportunities for renewable energy integration, battery storage, and revenue generation. Key areas of analysis include parking lot solar installations, renewable energy credit market evaluations, distribution and transmission constraints, co-location of battery energy storage, and electric vehicle charging.



In Progress





- Craft a development and procurement strategy for solar and energy storage based on information provided through the RFI and the solar economic feasibility study.
- Complete solar economic feasibility study by spring of 2026.

4.4 Conduct electrification studies for ferry, paratransit and non-revenue service vehicles

DESCRIPTION

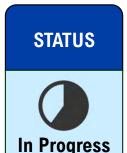
Assess electrification pathways, feasibility, infrastructure needs and costs for non-revenue fleet (underway), the RIDE (initiated fall 2024) and ferry to inform facility and power plans (see Actions 1.3 and 1.4).

DEPARTMENT(S)

Operations, Climate, Environmental, Engineering & Capital Division

ACTIVITIES & ACCOMPLISHMENTS

- Completed non-revenue fleet electrification study which involved an assessment of vehicle makeup and fleet usage and included recommendations on viability, timing, and phasing for replacement of different vehicle types.
- In collaboration with MassDOT, initiated a study to analyze and model the feasibility of electrifying the RIDE fleet.
- Investigated technologies, vendors, and trends related to reducedemission and zero-emission water transportation vessels.







- Develop and implement EV charging policies in advance of non-revenue EV charging installation and fleet deployment.
- Finalize the RIDE EV feasibility study.
- Undertake <u>Water Transportation Study</u> to reimagine water transportation in the region, which will identify potential improvements to existing ferry routes and infrastructure and explore new routes and terminal locations. Study will include data collection and analysis related to energy efficiency, electrical capacity and deficiencies, and other information that could inform future fleet planning and electrification efforts.

Remaining Action Steps

	ACTION	DESCRIPTION	TIMELINE	UPDATE
4.2	Conduct comprehensive economic analysis of necessary resilience and net-zero investments through 2050 and identification of funding strategies	Per recommendations from the Climate Chief and Beyond Mobility, in conjunction with A&F, Climate Office, EEA and MassDOT, estimate the costs of implementing energy efficiency, electrification and resilience measures. Compare with the economic benefits, avoided emissions, and other co-benefits to the extent that data is available, to communicate cost of failure to fund and implement sustainability and resilience plans.	Near-Term (in progress)	 Provided high-level cost estimates and related information to support development of the forthcoming Comprehensive Climate Action Plan, ResilientMass Finance Strategy and Investment Assessment of Key Resilience Measures.
4.5	Assess and pilot new technologies and reliability advancements	Create a framework to assess, test and document emerging technologies to further the Authority's sustainability goal. Utilize findings to adapt system sustainability and modernization plan as appropriate.	Near-Term (in progress)	 In process of evaluating current innovation-related policies. Aiming to revise policies later this fiscal year. Evaluated prior MBTA pilots (e.g. regenerative braking energy storage) and engaged other peer agencies to gather lessons learned on innovative technologies and potential applications.



Overview

To develop equitable plans and ensure successful implement, the MBTA is developing internal and external strategies to raise awareness of climate priorities and barriers and building strong partnerships with stakeholders to ensure implementation in alignment with external mandates.



Communication of Risks, Priorities and Needs

- 5.1 Develop an internal communications and education strategy
- 5.2 Participate in regular inter-agency climate coordination meetings
- 5.3 Create an external engagement framework for climate priorities
- 5.4 Develop external communications and public relations strategy around climate impacts and strategic goals

Achievements in Year One



Regularly coordinated with key agencies on specific occupience and decarbonization initiatives and participated in key state-level working groups.



As part of the Resilience Roadmap, identified distinct strategies to advance collaborative resilience efforts.

5.2 Participate in regular inter-agency climate coordination meetings

DESCRIPTION

Build on existing coordination between state agencies and establish closer working relationships as needed for coordination on specific or timely climate resilience and/or decarbonization initiatives. Includes coordination with MassDOT Climate PMO, DCR, EEA, MEMA, and other key agencies, as well as participation in state working groups.

DEPARTMENT(S)

Climate, Environmental

ACTIVITIES & ACCOMPLISHMENTS

- Regularly coordinated with leaders at the Governor's Office of Climate Innovation and Resilience and EEA on ongoing and upcoming resilience and decarbonization initiatives including climate funding strategies.
- Directly engaged with MassDOT Climate PMO, CZM, DCR, DOER, MEPA and other agencies on time-sensitive and targeted resilience and energy efforts.
- Continued to participate in the state-level <u>Electric Vehicle Infrastructure Coordinating Council</u> (EVICC) to provide data, information, and input on transit-specific EV charging infrastructure, including for the <u>Second Assessment</u> that evaluated the current state of charging and recommended strategic actions for developing a robust charging network.
 Began involvement in ECICC (see Action 3.5).





TIMELINE







- Continue ongoing coordination with state agencies around resilience and decarbonization.
- Continue to participate in state working groups and related committees.
- As part of the EVICC, assist in the development and implementation of the state EV charging infrastructure deployment plan as well as future assessments.

5.3 Create an external engagement framework for climate priorities

DESCRIPTION

Strategy to engage representatives of key communities, regional working groups and organizations and others as appropriate pursuant to the MBTA's climate priorities (see Action 1.2) and to participate in regional working groups as appropriate (e.g., Resilient Mystic Collaborative). Establish relationship management and internal reporting framework and clear channels of communication for external partners seeking to engage the MBTA on climate-related initiatives.

DEPARTMENT(S)

Climate, Strategic Transit Planning, Environmental, External Affairs

ACTIVITIES & ACCOMPLISHMENTS

- Building off the climate priorities highlighted in the Resilience Roadmap (see Action 1.1) as well as the geographic-specific strategies laid out in that plan (see Action 1.2), began the process of developing a framework for external engagement. The framework will include criteria such as:
 - Potential flooding damage (flood depth projections, flooding exceedance probabilities, and asset values) in 2030, 2050, and 2070;
 - The order of magnitude cost of independent mitigation strategies vs. district-scale solutions; and
 - Capacity of local jurisdiction, external resources dedicated to the project, and state support.





TIMELINE



TARGET COMPLETION DATE



Spring 2026

- Continue to participate in active regional working groups (e.g., Belle Isle Marsh Working Group, Mystic and Charles Regional Coastal Interventions Project).
- Continue to engage key communities and municipalities.
- Complete draft of external engagement framework by early 2026.

Remaining Action Steps

	ACTION	DESCRIPTION	TIMELINE	UPDATE
5.1	Develop an internal communications and education strategy	Strategy to include clear processes for disseminating information, communicating risks, accessing and sharing information, support internal and external reporting, and managing key contacts, in connection with Action 2.2.	Near-Term	 In the process of establishing and strengthening internal connections across the agency to help inform the creation of a communications and education strategy. In creating the strategy, will draw upon feedback and experiences of implementing heat safety initiative (see Action 2.2) and other recent internal engagement on MBTA climate initiatives.
5.4	Develop external communications and public relations strategy around climate impacts and strategic goals	Communications plan that highlights the role of the MBTA as a climate solution by emphasizing the need for mode shift and its benefits such as air quality improvements, educates on MBTA priority climate-related projects, raises awareness of achievements across the agency, and communicates key barriers and needs to policy-makers, decision-makers and external partners (e.g., funding needed to implement legislative mandates, electrification procurement conflicts). Recommendation in alignment with the Climate Chief 180-day report.	Near-Term (not started)	 Will move forward once Actions 1.2 and 5.3 are more fully implemented. Will build on and leverage connections established through action 5.2 to develop the strategy. Have begun to engage policy-makers and decision-makers on resilience-related projects to discuss key barriers to implementation, particularly around rail and bus electrification and upgrades to our power system.

